

Erickson, Amy H

From:

Willette, Timothy M

Sent:

Wednesday, December 17, 2008 11:16 AM

To:

Erickson, Amy H

Subject: FW: Expenses

This one, too. Thanks.

From: Levy, Susan C

Sent: Wednesday, December 17, 2008 10:37 AM

To: Mascherin, Terri L; Bosy, George S

Cc: Roper, Harry J Subject: RE: Expenses

I agree with this. In my view, this warrants a personal phone call with the client to discuss this expense issue as well as the other issues we discussed yesterday. Please let me know when you've had this discussion. Thank you. Susan

From: Mascherin, Terri L

Sent: Wednesday, December 17, 2008 10:31 AM

To: Bosy, George S

Cc: Roper, Harry J; Levy, Susan C

Subject: RE: Expenses

George, I had understood that Terry was giving us assurances that he would pay all outstanding expenses by year end. I don't think this message says that.

I still think we should ask for specific confirmation in writing. I think you can represent, based upon our meeting yesterday, that the firm's position is that the expenses must be paid by year end or we will not proceed with any further work, and that if the trial is going ahead we require a retainer to cover the out of pocket expenses, in light of his delinquency in paying expenses to date.

From: Willette, Timothy M On Behalf Of Bosy, George S Sent: Wednesday, December 17, 2008 10:23 AM

To: Mascherin, Terri L Subject: FW: Expenses

From: terryfokas@yahoo.com [mailto:terryfokas@yahoo.com]

Sent: Tuesday, December 16, 2008 12:24 PM

To: Bosy, George S Subject: Re: Expenses

George,

This is my plan:

If I only settle out Herbalife, I will pay Jenner \$150,000 out of the approximately \$500,000 owed.

12/17/2008

RESPONDENTS'

JBPN 00095532

EXHIBIT C

EXHIBIT

I'll also try to raise more money (either from my existing investors or Altitude Capital) to pay down more of what I owe.

If I settle out Herbalife (I'm awaiting their signature pages so that's a done deal) and Quinstreet and/or Friendfinder, I will pay Jenner in full.

Johnny Ward just cmailed me re FF. It looks like they will settle (I'll send you that email).

I know you're getting pressure on the bills and I really appreciate you covering for me.

Please be a bit more patient with me. I'm painfully aware of the long past due expenses that I owe Jenner and no one wants to get that paid more than me.

Thanks, Terry

Sent via BlackBerry by AT&T

From: "Bosy, George S"

Date: Tue, 16 Dec 2008 10:49:56 -0600

To: tfokas@parallelnetworks.com<tfokas@parallelnetworks.com>

Subject: Expenses

Terry,

Are we still on track for getting our expenses paid by year's end?

George

Timothy M. Willette Legal Secretary Jenner & Block LLP 330 N. Wabash Avenue Chicago, IL 60611-7603 Tel (312) 923-4784 Fax (312) 527-0484 TWillette@jenner.com www.jenner.com

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